



# FeeMetri(k)s™

## THE 401(K) FEE BENCHMARKING TOOL FOR PROACTIVE PLAN FIDUCIARIES

The retirement industry makes analyzing and comparing fees complex. We make it simple.

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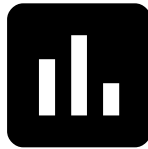
# How it works

The easiest way for any company to gain clarity, context and control over retirement plan fees



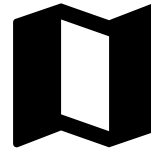
## Submit your plan data

The first step is for a company representative (e.g. plan fiduciary, CFO, VP/Director of HR, etc.) to sign up and send us your fee disclosure data so we can enter it into the system.



## Compare your plan fees

Then we provide access to your plan summary portal to see a clear breakdown of all the fees your plan is paying and how this compares to other similar plans based on 8 comparison metrics.



## Negotiate with more accuracy

With unparalleled transparency, you've got a roadmap to drive accountability with your vendors, negotiate smarter and drive down costs for your company and your people.



## Manage your fiduciary risk

You fulfill your fiduciary duties under ERISA to make sure fees are reasonable on an ongoing basis while having a documented process to show for it.

# Screenshots

(<https://static1.squarespace.com/static/58a84532cd0f68a0820f54ef/5935feb14145b56648ed1ef0/593f1b84eb32a90ba3e20e0c1>)

Quickly Assess Your Situation

Total Fee Transparency

Peer Analysis



(https://static1.squarespace.com/static/58184522cd0f68a0820f54ef/static/58a84532cd0f68a0820f54ef/5905feb1411fb58849ed1a0/593

Vendor Accountability

Regional Comparisons

Industry Insights

## Features



Personalized FeeMetri(k)s Risk Grade™ for your plan



Dedicated portal that itemizes and summarizes fees for plan services by payment source and in \$ and %



8 key comparison metrics such as plan assets, # of participants, vendors, industry and region



Percentile rankings for each point of comparison



Historical snapshots allow you to track fees how your fees change over time



Ability to export and email reports to document your process



Access for multiple company users

## Benefits



Quickly assess how your plan is doing and the risk to your company and your employees



Promotes fee transparency, simplicity and reduces complexity



Leverage data and insights to reduce fees and increase ROI



Promotes well-informed, smarter decision-making



Helps your company manage risk and avoid expensive lawsuits



Identify potential issues with your plan before they become problems



Improves vendor accountability and service levels

# Want to see FeeMetri(k)s™ in action? Have questions?

CONTACT US ([HTTPS://APP.HATCHBUCKET.COM/ONLINEFORM/70545930423](https://app.hatchbucket.com/onlineform/70545930423))

Contact us: [support@feemetriks.com](mailto:support@feemetriks.com)

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FeeMetri(k)s™ is committed to making companies smarter about retirement plan fees by empowering key decision-makers with the data and analytics they need to save money and make better fiduciary decisions.

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