

Better Together for a Better Tomorrow

Mercer, Pavilion, and Summit have joined forces to help not-for-profit organizations achieve their investment objectives and fulfill their mission.

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FEATURES

SEND US YOUR RFP

Looking for strategic solutions tailored to your needs?

Submit an RFP (<https://www.pavilion-notforprofit.com/request-for-proposal.html>)

ANNOUNCEMENT

Mercer Completes Acquisition of Pavilion Financial Corporation

Read More (<https://www.mercer.com/newsroom/mercerevents-completes-acquisition-of-investment-and-alternatives-consulting-and-wealth-management-operations-of-pavilion-financial-corporation.html>)

NEW VIDEO

Hear more about Pavilion, a Mercer Practice and our vision

View Now (<https://www.pavilion-notforprofit.com/#video>)

WEBINAR REPLAY

([HTTPS://MERCEREVENTS.WEBEX.COM/EC3300/EVENTCENTER/ENROLL/REGISTER?SITEURL=MERCEREVENTS&FORMID=18902902&CONFID=18902902&FORMTYPE=INVESTMENT BELIEFS: THE GOVERNANCE BEDROCK | JUNE 2019](https://mercerevents.webex.com/EC3300/Eventcenter/enroll/register?siteurl=mercerevents&formid=18902902&confid=18902902&formtype=INVESTMENT%20BELIEFS%3A%20THE%20GOVERNANCE%20BEDROCK))

Who We Help

HEALTHCARE

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(<https://www.pavilion-notforprofit.com/who-we-help/healthcare-organizations.html>)

ENDOWMENTS & FOUNDATIONS

LEARN MORE

(<https://www.pavilion-notforprofit.com/who-we-help/endowments-and-foundations.html>)

FAITH-BASED ORGANIZATIONS

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(<https://www.pavilion-notforprofit.com/who-we-help/faith-based-organizations.html>)

INSURANCE

LEARN MORE

(<https://www.mercer.us/what-we-do/wealth-and-investments/insurance-companies.html>)

What We Do

GLOBAL INVESTMENT RESEARCH

INVESTMENT SERVICES

(https://www.pavilion-notforprofit.com/what-we-do/investment-services.html)

- Strategic Planning
- Asset Allocation
- Risk Management
- Implementation
- Fee Negotiations

RESPONSIBLE INVESTING

(https://www.pavilion-notforprofit.com/what-we-do/responsible-investing.html)

- SRI
- ESG
- Impact

ONGOING SUPPORT

(https://www.pavilion-notforprofit.com/what-we-do/ongoing-support.html)

- Performance Reporting
- Manager Monitoring
- Client Education and Support
- Vendor Evaluation

Three Ways Pavilion Can Help You

“We need advanced RESEARCH AND TOOLS to supplement our internal capabilities.”

(https://www.pavilion-notforprofit.com/services.html)



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"We want to DELEGATE our portfolio so that we can focus on our mission."



(<https://www.pavilion-notforprofit.com/services.html>)

“We’re able to drive new solutions for clients as a result of our increased resources in specialty areas such as healthcare, endowments and foundations.”

() — Jessica Portis, Leader of Pavilion’s Not-for-Profit Consulting Services.

Not-for-profit Insights

The ABC of ESG

This paper provides a brief introduction to Responsible Investing implementation. It covers four main approaches, concerns related to fiduciary duty and more.

(https://www.mercer.com/content/dam/mercer/attachments/private/nurture-cycle/gl-2018-wealth-the-abc-of-esg-mercer.pdf?mkt_tok=eyJpIjoiTIRZeU1ETXhNak0wWTJNeCIsInQiOiJtcFVweHBSejdTU0UzeGNqWG1waVJRbFhjWHR4eE8xRU5pNjRRd2tPU)
More (https://www.mercer.com/content/dam/mercer/attachments/private/nurture-cycle/gl-2018-wealth-the-abc-of-esg-mercer.pdf?mkt_tok=eyJpIjoiTIRZeU1ETXhNak0wWTJNeCIsInQiOiJtcFVweHBSejdTU0UzeGNqWG1waVJRbFhjWHR4eE8xRU5pNjRRd2tPUFEyR2p)

White Paper Outlook POV

Economic Outlook 2019

The ideas outlined in this paper represent our observations on the challenges, opportunities and drivers of change present in the current investment environment.

(<https://www.mercer.com/our-thinking/wealth/global-investment-research-outlook-2019.html>) [Read More](#)
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Mercer's Monthly Market Summary

Provides an overview of global financial markets. Read the latest commentary now.

(https://www.mercer.us/our-thinking/wealth/mercer-investments-monthly-market-summary.html) Read More
(https://www.mercer.us/our-thinking/wealth/mercer-investments-monthly-market-summary.html)

About Pavilion

As a leading not-for-profit investment consultant, we offer a full spectrum of research, advice and delegated solutions for healthcare, endowments, foundations and faith-based organizations.

115+

Dedicated not-for-profit investment professionals across the United States

\$390 Billion

Under advisement in the not-for-profit marketplace

345

Not-for-profit organizations who have chosen Pavilion as their investment partner

\$17 Billion

Under Management in delegated solutions from not-for-profit client partners

Please see important notices (<https://www.pavilion-notforprofit.com/important-notices.html>) for further information.

Services to be provided by Mercer Investments LLC, which is one of several, associated legal entities that provides investment advisory and investment management services to clients as part of a global investment advisory and investment management business (collectively referred to as "Mercer").

Please see "Important Notices" for more information on Assets Under Management and Assets Under Advisement.

Information above is as of December 31, 2017

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Your Questions are Important to Us

I'd like to set up a free consultation or receive more information.



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 (<http://www.youtube.com/user/mercercapital>)

Lines of Business

Talent (<https://www.mercer.com/about-mercercapital/lines-of-business/talent.html>)

Health and Benefits (<https://www.mercer.com/about-mercercapital/lines-of-business/health-and-benefits.html>)

Retirement (<https://www.mercer.com/about-mercercapital/lines-of-business/retirement.html>)

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