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WELCOME TO BOWMAN FINANCIAL

Thank you for your interest in Bowman Financial Services, specialists in retirement planning and asset management. If you feel uneasy about retirement, please read through the material provided here. At Bowman Financial, we've been helping pre-retirees and retirees since 1995. We have a structured program for assisting you with planning for retirement and managing your assets on an ongoing basis after you retire.

We adhere to the practice standards and methods of the Certified Financial Planner Board of Standards, the professional regulatory organization that fosters professional standards in personal financial planning so that the public has access to and benefits from competent and ethical financial planning. We specialize in assisting business owners, doctors and corporate executives with funding their retirement. Our goal is to give you the confidence that comes with knowing you have properly planned for your senior years. We view your retirement as a liability you must fund in the future. Based on your retirement lifestyle choices, we estimate the cost of the future liability. After examining your current portfolio, we determine what you need to save today to fund your retirement liability and create an investment and savings plan to do so.

Again, thank you for giving us this chance to introduce Bowman Financial to you. If you would like to speak to some of our clients about their experience with us, we'll be happy to provide you with references. If you would like to meet with us to learn more about how we can help you, we'll be glad to sit down with you. Please do not hesitate to call us with any questions.

Riverside County Office: Orange County

854 Magnolia Ave. Suite H
Corona, CA 92879
Phone: 951-735-2678

[Map/Directions](#)

Office:

500 N. State College Blvd
Suite 1100 Orange, CA 92868
Phone: 800-633-8031

[Map/Directions](#)

Securities/Advisory Service

SagePoint Financial, Inc.
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