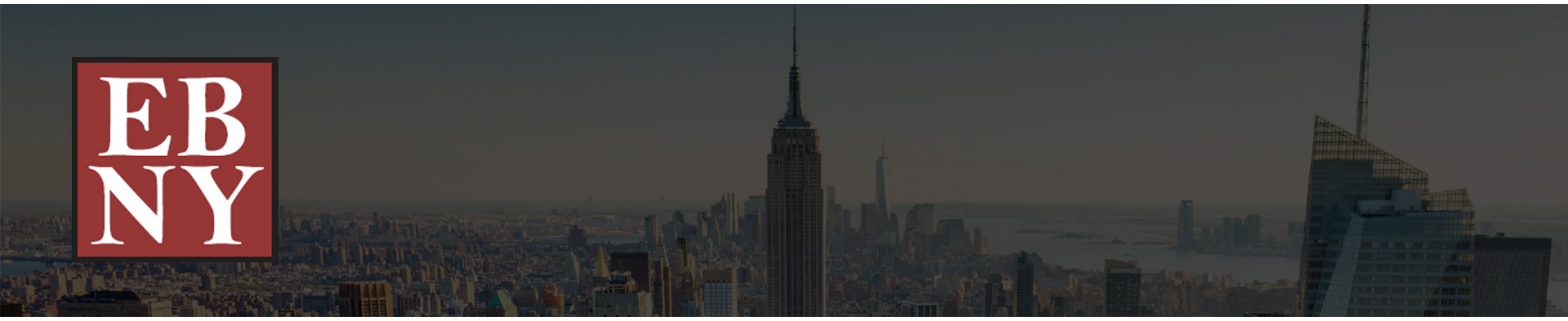

EBNY Financial LLC - Our Approach

At EBNY, our mission is to create and preserve wealth by providing comprehensive investment guidance that assesses all aspects affecting the financial status of our clients. By placing high value on client relationships, we are able to provide individualized investment advice and tailor a custom financial strategy for each of our clients.

EBNY fulfills its fiduciary responsibility to clients by employing the services of a Certified Financial Planner™, ensuring sound, objective, and personalized advice for all.

NEW YORK CERTIFIED FEE-BASED FINANCIAL PLANNER™

At EBNY Financial LLC, we offer securities and advisory services through the broker dealer SagePoint Financial. All fee-based or commission-based financial planning is done with a board-certified CFP®: Certified Financial Planner™.

Our practice areas include:

- Retirement planning
- 401k/Pensions/Profit Sharing
- Investment planning
- Estate planning
- Corporate Cash Flow Management
- Business Planning
- Risk Management / Insurance Planning
- Education Planning
- Asset Management
- Post-Divorce Planning
- Women's Finances
- Non-Traditional Household Planning

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Disclosure

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