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PALFINI FINANCIAL

Retirement & Financial Planning

(530) 243-8840

YOUR COMMUNITY RETIREMENT & FINANCIAL PLANNERS SINCE 1986

Meet our local, three-generation, family investment, retirement and financial planning team serving the North State for over 30 years. We specialize in assisting hospital staff, medical professionals, local government employees and families of all sizes.

Contact us today to schedule your free, 30 minute consultation!

Name

Email

Phone

Message

SEND

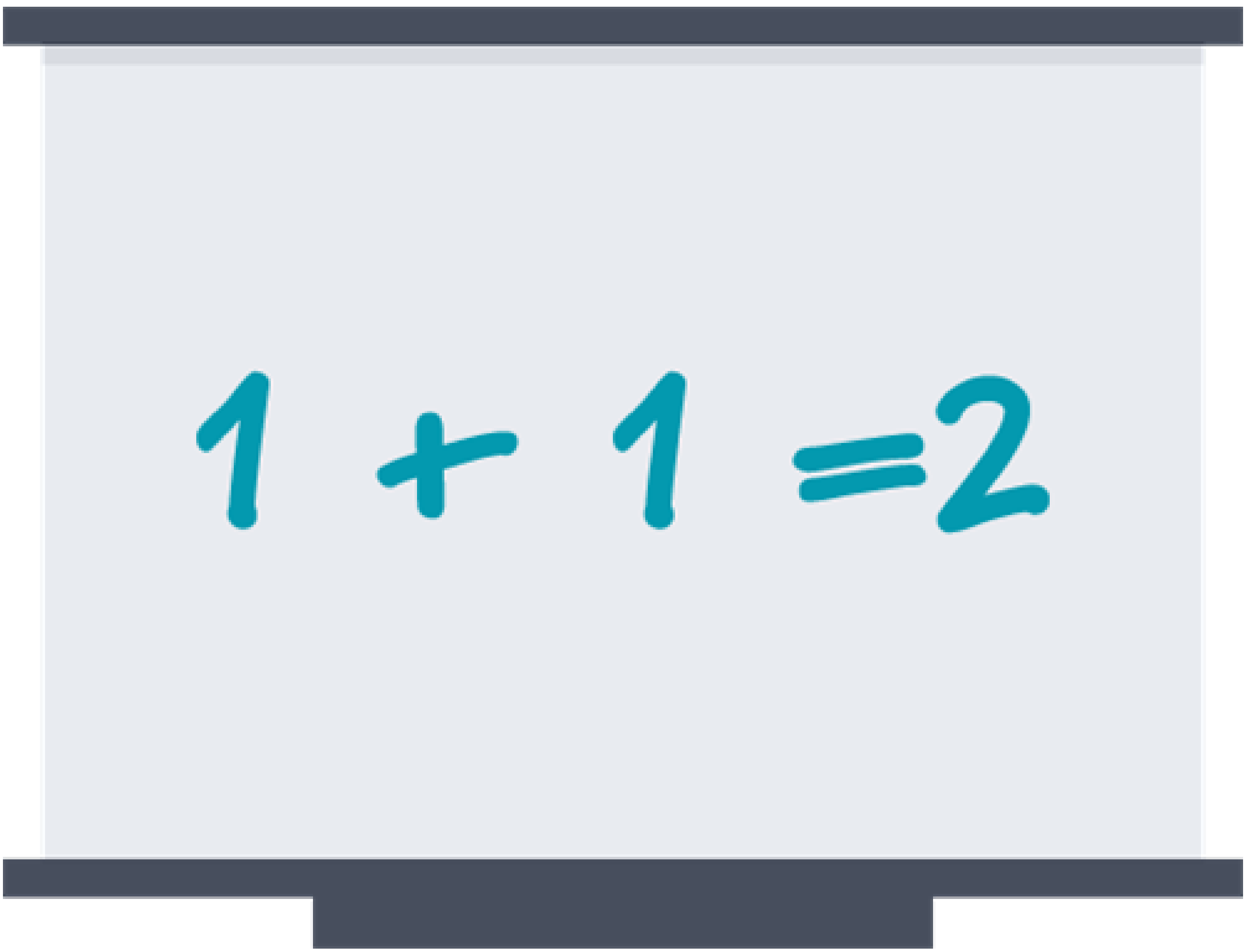
Our Core Values:

Integrity

Be true fiduciaries - always put the client's best interests first, period.

Transparency

Be open and forthcoming in everything you do, trust is earned.

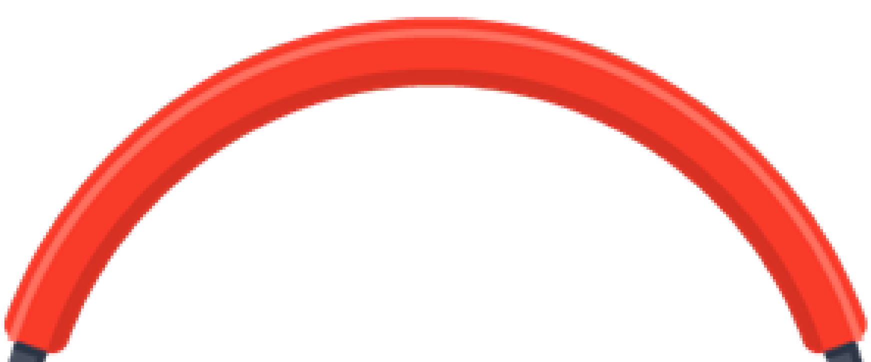


Simplicity

Avoid unnecessary complexity, keep things simple and understandable.

Costs Matter

Minimize investment expenses to allow the magic of compounding to work.



Eliminate Noise

Focus energy on what can both be controlled and what matters, the rest is noise.

Be Mindful

Create a barrier between emotions and big decisions - respond, don't react.

Download Our Free Ebook

If you're like 93% of Americans, you're looking forward to retirement. But are you really prepared for what lies ahead? Our free ebook can help you find out. Register today to receive your copy of "Retire Happy: A Simple Guide to Your Next Big Adventure."

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