

Click here to learn more about our financial professionals by visiting FINRA's BrokerCheck.



in f

☎ 626.943.8833

Sustaining Your Golden Years

Welcome to EH Financial Group, Inc.

Whether your goal is to preserve your wealth, create, or maintain your legacy, we are here to help you. The EH Financial Group provides comprehensive financial planning services. We specialize in providing various types of wealth management, retirement planning, tax and estate planning, along with investments offered through our broker-dealer. The EH Financial Group is committed to helping our clients improve their long-term financial success. Our customized investment strategies are designed to help grow, manage, and maintain our clients' wealth by delivering an unprecedented level of personalized service and experience.

We encourage you to explore our site and learn more about the services we provide. We are located in Los Angeles County in San Gabriel. Our address is 305 N. San Marino Avenue, San Gabriel CA 91775. Should you have any questions or would like more information on our firm, please feel free to email us at support@ehfinancial.com or call us at 626-943-8833 . We look forward to hearing from you.

LEARN MORE



Who We Are

Years of experience have prepared us to guide you through your life transitions.

LEARN MORE



What We Do

We create strategies that are tailored to your needs and goals.

LEARN MORE



Why We Do it

Trust. Honesty. Integrity. We believe values matter, and we live by ours every day.

LEARN MORE

Client Centered

We understand that individuals face unique challenges as they prepare for retirement. We can help take the mystery out of preparing for today and tomorrow. Whether you are investing to build wealth, protect your family, or preserve your assets, our personalized service focuses your needs, wants, and long-term goals.

Our team of professionals have years of experience in financial services. We can help you address your needs of today and for many years to come. We look forward to working with you.

LEARN MORE

Upcoming Events

SPRING INTO SUMMER OPEN HOUSE

June 27th, 2019

Join us for lunch & raffle prizes as you get to know

EH Financial Group!

LEARN MORE

Find Us:



Have a Question

Name

Email

Phone

Question

SEND

Contact

EH Financial Group, Inc.

Office: 626.943.8833

Toll-Free: 866.943.8833

Fax: 626.943.7733

305 North San Marino Avenue

San Gabriel, CA 91775

support@ehfinancial.com



Quick Links

Retirement

Investment

Estate

Insurance

Tax

Money

Lifestyle

All Articles

All Videos

All Calculators

All Presentations

Check the background of your financial professional on FINRA's [BrokerCheck](#).

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

Copyright 2019 FMG Suite.

Securities and advisory services offered through SagePoint Financial, Inc. (SPF), member [FINRA/SIPC](#). SPF is separately owned and other entities and/or marketing names, products or services referenced here are independent of SPF. SagePoint Financial does not offer legal services or advice.

"Ed Slott's Elite IRA Advisor Group," is solely an indication that the financial advisor has attended training provided by Ed Slott and Company. Ed Slott is not affiliated with (name of broker-dealer).

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, CFP® (with plaque design) and CFP® (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.



ED SLOTT'S
MASTER ELITE
≡IRA≡
ADVISOR
GROUPSM