



Understanding Social Security and Medicare: America's Retirement Safety Net The Basics of Social Security Retirement Benefits Financial
Planning:
Helping You See
the Big Picture





Coffman wealth management

We are independent financial advisors committed to helping people pursue their financial goals. We offer a wide range of financial products and services to individuals and business owners. We believe you will be better able to identify your goals and make sound decisions to help reach them by our providing sound financial information.

Thank you for visiting our website! Please call us if you have any questions about our firm or the range of financial products and services we provide.

*Securities and advisory services offered through SagePoint Financial, Inc., member <u>FINRA/SIPC</u>. Coffman Wealth Management is a marketing designation. SagePoint Financial, Inc. does not offer tax or legal advice. All other listed entities are unaffiliated.

This communication is strictly intended for individuals residing in the states of AR, AZ, CA, CO, FL, GA, IA, IL, IN, KY, MD, MI, NY, OH, PA, SC, TX, VA, and WI. No offers may be made or accepted from any resident outside the specific state(s) referenced.

IMPORTANT CONSUMER INFORMATION

A Broker/dealer, investment adviser, BD agent, or IA rep may only transact business in a state if first registered, or is excluded or exempt from state broker/dealer, investment adviser, BD agent, or IA registration requirements as appropriate. Follow-up, individualized responses to persons in a state by such a firm or individual that involve either effecting or attempting to effect transactions in securities, or the rendering of personalized investment advice for compensation, will not be made without first complying with appropriate registration requirements, or an applicable exemption or exclusion. For information concerning the licensing status or disciplinary history of a broker/dealer, investment, adviser, BD agent, or IA rep, a consumer should contact his or her state securities law administrator.

<u>Check the background</u> of this financial professional on FINRA's <u>BrokerCheck</u>