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Financial Strategies

in Like 98

208-665-9856

Office Closures:

Independence Day

Thursday, July 4th &

Friday, July 5th

Whether you are looking to invest to build wealth, protect your family, or preserve your assets, our personalized services focus on your needs, wants, and long-term goals. Understanding that each individual faces unique challenges in the process of preparing for retirement, we strive to help each client by removing the mystery from preparing for the future. Our team of professionals has years of experience in the financial industry, and the Financial Strategies team would love to help you address your needs today and for many years to come. We look forward to working with you.

Understanding Today's Financial Environment

Our History

Years of experience have prepared us to guide you through your life transitions.

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Trust. Honesty. Integrity. We believe values matter, and we live by ours every day.

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Our Process

We create strategies that are tailored to your needs and goals.

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Have a Question?

Name

Email

Phone

Question

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Feel free to email us your updated contact information.

It's never too early to start tax planning! It's always a good time to gather tax returns and send them to Tim.

Neither Tim Van Lohuizen nor SagePoint Financial, Inc. offers tax or legal advice

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Quick Links

Retirement

Investment

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