

CORNERSTONE FINANCIAL GROUP

2280 45th Street S

Fargo, ND 58104

(http://www.google.com/maps?

f=q&hl=en&geocode=&g=2280%2045th%20Street%20S%2C%20Fargo%2C%20ND%2058104&ie=UTF8&z=16&iwloc=addr&om=1)

Phone:

(701) 364-9639

ann.schoenberg@lpl.com (mailto:ann.schoenberg@lpl.com)

We are committed to setting the standard for **professionalism**, **quality of service**, and **advice** for individuals and businesses seeking assistance with their unique financial situations.

We strive to take excellent care of our clients, creating long lasting relationships. Trust is a cornerstone. It is earned, not given, and we value the relationships we develop with our clients, their families, and businesses.

Experience and **knowledge** are imperative in rendering sound financial advice and guidance.

Flexibility is key in tailoring solutions for each client's unique financial situation.

Clear, concise language is imperative when guiding clients through the financial planning process; from the beginning of the relationship, to implementation, and monitoring of their progress.

The wealth of information available on this website will assist you in gaining a better understanding of the personal financial planning process and its main components:

- Estate Planning
- Life, Disability, and Long-term Care Insurance
- Financial Planning*
- Stocks, Bonds, Brokered CD's, and Mutual Funds*
- Qualified Retirement Plans (401k, 403b, etc.)*
- Traditional, Roth & Rollover Services*
- Fixed and Variable Annuities*

Check the background

ollowing states: Colorado, Minnesota, North Dakota, and Washington. Insurance products offered through LPL Financial or its licensed affiliates. Please
evise in bold face and boxed: Not FDIC Insured - No Bank Guarantee - May lose Value - Not a Deposit - Not Insured By Any Federal Government
Agency

Not FDIC Insured | Not Bank Guaranteed | May Lose Value | Not Insured by any Federal Government Agency | Not a Bank Deposit

IMPORTANT CONSUMER INFORMATION

A Broker/dealer, investment adviser, BD agent, or IA rep may only transact business in a state if first registered, or is excluded or exempt from state broker/dealer, investment adviser, BD agent, or IA registration requirements as appropriate. Follow-up, individualized responses to persons in a state by such a firm or individual that involve either effecting or attempting to effect transactions in securities, or the rendering of personalized investment advice for compensation, will not be made without first complying with appropriate registration requirements, or an applicable exemption or exclusion. For information concerning the licensing status or disciplinary history of a broker/dealer, investment, adviser, BD agent, or IA rep, a consumer should contact his or her state securities law administrator.

This communication is strictly intended for individuals residing in the states of AZ, FL, IA, MN, ND, NJ, NM, OR, SD, TX, and WY. No offers may be made or accepted from any resident outside the specific state(s) referenced.

Check the background (http://brokercheck.finra.org/) of this investment professional