



## PERSONAL INVESTMENTS

What do you want out of life? Answering that simple question is probably the most important step to achieving financial independence.

## RETIREMENT INVESTMENTS

Everyone's needs are different, and Semaphore will develop a personal retirement strategy that fits you best.

## ASSET ALLOCATION

We actively manage and oversee your investment portfolio to make sure your investment needs and objectives are met.



## PERSONAL INVESTMENTS

### Pay Yourself First

What do you want out of life? Answering that simple question is probably the most important step to achieving your goals of financial independence. Once you know what you want, all you need to do is lay the groundwork to obtain it. That's where we come in.

Our consultants have been responsible for providing advice and managing the personal financial affairs of individuals for over 20 years. We work in a 3-step process:

- **Client Interview:** We gather information on your current financial situation and discuss what you want to accomplish with your assets in the future.
- **Develop Your Financial Blueprint:** After evaluating your information, we determine how and where your money should be invested for maximum benefit and present you with a customized plan.
- **Follow-Up:** Our advisors contact you regularly throughout the year to make sure you are on track to meet your financial goals.

At this point, you are already following the best practices for building financial success as practiced by many of the world's high-net worth individuals. What's more, you've laid out the goal of your plan on your own terms.

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