



Capstone Financial Services, LLC

8400 East Prentice Ave, Suite 820

Greenwood Village, CO 80111

([http://www.google.com/maps?](http://www.google.com/maps?f=q&hl=en&geocode=&q=8400%20East%20Prentice%20Ave%2C%20Suite%20820%2C%20Greenwood%20Village%2C%20CO%2080111&ie=UTF8&z=16&iwloc=addr&om=1)

[f=q&hl=en&geocode=&q=8400%20East%20Prentice%20Ave%2C%20Suite%20820%2C%20Greenwood%20Village%2C%20CO%2080111&ie=UTF8&z=16&iwloc=addr&om=1](http://www.google.com/maps?f=q&hl=en&geocode=&q=8400%20East%20Prentice%20Ave%2C%20Suite%20820%2C%20Greenwood%20Village%2C%20CO%2080111&ie=UTF8&z=16&iwloc=addr&om=1)

Phone:

(303) 771-0602

michelle@capstone-fs.com (<mailto:michelle@capstone-fs.com>).

joe@capstone-fs.com (<mailto:joe@capstone-fs.com>).

chris.rosa@capstone-fs.com (<mailto:chris.rosa@capstone-fs.com>).

- **Service**
- **Transparency**
- **Coordination**

We believe people will follow a plan that is designed to help them accomplish their goals, dreams, and aspirations provided the plan is based upon the unique facts of their situation and is presented to them in a way that they understand.

Our mission is to work with our clients to develop such a plan that will help them accomplish their goals.

*- **We are independent.** Unlike many financial services firms, we are not owned nor are we operated by a large insurance or investment company. Our advisors recommend products and services based upon what best serves the clients needs.*

*- **We are full service.** We can help clients with a wide array of products and services. Debt management, retirement planning, tax preparation and planning, medium term accumulation strategies, and emergency reserve accounts are but a few of the different areas of expertise that we bring to the table*

*- **We are education based.** We work with our clients to put together a plan, we do not dictate what they need to do. We believe that in order for the plan to work the client needs to understand what they are doing, why they are doing it, and who they are doing it with. This level of comfort can only be achieved through education and review.*



8400 E Prentice Ave, Suite 820, Greenwood Village, CO, 80111

Phone: (303) 771-0602

Email: michelle@capstone-fs.com (<mailto:michelle@capstone-fs.com>)

Securities and Advisory Services offered through American Independent Securities Group, LLC

1036 E Iron Eagle Dr., Suite 105, Eagle, ID

Member FINRA/SIPC

Capstone Financial Services, LLC is not affiliated with American Independent Securities Group, LLC.

Check the background (<http://brokercheck.finra.org/>) of this financial professional on FINRA's BrokerCheck (<http://brokercheck.finra.org/>).