



# Simplicity | Discipline | Guidance

## About Us



### William C. Prewitt, M.S.

Certified Financial Planner TM

Bill is the founder and Principal of Charleston Financial Advisors. He is graduate of The Haverford School, Transylvania College, and the College for Financial Planning Graduate Program. Bill established Charleston Financial Advisors, LLC in 1986 after

recognizing his passion for comprehensive financial planning. Bill has dedicated the past two decades to providing objective fee-only financial planning and investment advice. Bill considers it a privilege to help his clients experience success and peace of mind through the progressive realization of their goals.

**Client Focus:** Working directly with clients to match financial planning and investment strategies with their goals.



#### **Diane H. Blackwelder**

Certified Financial Planner ™

Diane brings to Charleston Financial Advisors over 25 years experience in the financial services industry. Diane graduated from the College of Charleston in 1992, registered as an Investment Advisor Representative since 1999, received

authorization to use the CFP® marks of distinction in 2005, and obtained the Certified Divorce Financial Analyst designation in 2008. In 2005, Diane established her own fee-only financial planning practice located in Mount Pleasant, SC. Diane joined Charleston Financial Advisors in January 2009.

**Client Focus:** Working directly with clients to match financial planning and investment strategies with their goals.

Myles has been with Charleston Financial Advisors, LLC since early 2007. He specializes in financial planning strategies and investments. He oversees the management of all investment



#### Myles B. Brandt, M.S.

Certified Financial Planner ™

accounts, investment education, and research.

Myles received a B.A. in History (Magna Cum Laude) and a B.A. in English Literature (Cum Laude) from the College of Charleston in 2006. He became a  $CFP_{(R)}$  certificant and a Registered

Investment Advisor Representative in 2010. In 2014 he received a Master's in Applied Economics from Johns Hopkins University in Washington, DC.

Outside of the office he enjoys hiking, traveling, reading, and fly fishing.

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