



#### **\$** 410-803-0160

## How We Help

Donohue-Hart-Thomson Financial Group wants to help you achieve your dreams, but we also understand you have basic needs that must first be addressed. By taking those needs into consideration first, we build and implement an effective strategy that not only accounts for life's necessities - but also your goals.

Providing financial, business, estate, investment advisory, risk management, executive and corporate benefit planning, products and services, Donohue-Hart-Thomson utilizes a coordinated interdependent platform maximizing resources via a team approach for each client served.

It is our belief that every person deserves and needs skilled financial representation and advice delivered in a manner that cares for, relates to, and gives hope to their future. As a financial services firm, this is our mission. We fulfill this mission by exemplifying the following three areas in every client interaction:

- Our Conviction understand and value each client's interests
- Our Purpose lead with knowledge, skill and integrity
- Our Commitment build and strengthen each relationship

Donohue-Hart-Thomson Financial Group takes your financial future as seriously as we do our own. A group of professional advisors who are well versed in understanding the "rules of the road," our role is to bring clarity to often complex and difficult situations. When you are able to make sense of your finances, a clear path to your future emerges. Donohue-Hart-Thomson is here to help you do exactly that.

# A goal without a plan is just a wish!



**Our Process** 

We create strategies that are tailored to your needs and goals.

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# Our History

Years of experience have prepared us to guide you through your life transitions.

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# Why Work With Us

Trust. Honesty. Integrity. We believe values matter, and we live by ours every day.

LEARN MORE

## **Our Mission**

We believe our clients deserve and need skilled financial representation and advice delivered in a manner that cares for, relates to, and gives hope to each and every person we serve. This is our mission.

## Have a Question

Name

#### Email

#### Phone

Question

### SEND

#### <u>Contact</u>

Donohue-Hart-Thomson Financial Group

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#### <u>Quick Links</u>

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