GREAT LAKES
FINANCIAL SERVICES GROUP

Your Safe Harbor in a Sea of Uncertainty

(810) 229-4170

Why Work With Us

We create strategies that are tailored to your needs and goals.

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What We Do

Years of experience have prepared us to guide you through your life transitions.

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Why We Are Different

Trust. Honesty. Integrity. We believe values matter, and we live by ours every day.

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Wealth Management

Want to learn more about retirement, social security, or estate strategies? We have a wealth of resources.

LEARN MORE

DO YOU KNOW YOUR RISK TOLERANCE?

Do you know how much risk you want? How much risk you need to take to reach your goals? How much risk you actually have in your portfolio? Discover today how Riskalyze empowers you to become a fearless investor.

WEALTH GUARDIAN
Financial Management System

Do you know where everything is? What everything is worth? If you don't, you should. If you want to know you can. Those who know what they have, fare better than those who don't. We can show you how with our Wealth Guardian Financial Management System.

Where Do You Want Your Financial Roadmap To Take You?

Just about everyone has a different opinion on how you should invest or manage your money. With so much contradictory advice, you may have a hard time confidently deciding what will work for your personal situation. Every person is unique and has their own definition of financial independence, which means no one financial strategy fits all.

At Great Lakes Financial Services Group, we strive to create a personalized financial roadmap that may guide you toward your desired destination. We seek to simplify complex financial terms and investment options, offer honest advice, and help you navigate the complexities of investing and financial strategies. In all we do, our goal is to humbly serve you by nurturing long-term relationships built on trust and performance.

Are You Retirement Ready?

Without a roadmap, the path toward and into retirement can be difficult. Having a comprehensive and up-to-date retirement strategy, with a knowledgeable team offering support, may help make the road ahead less strenuous.

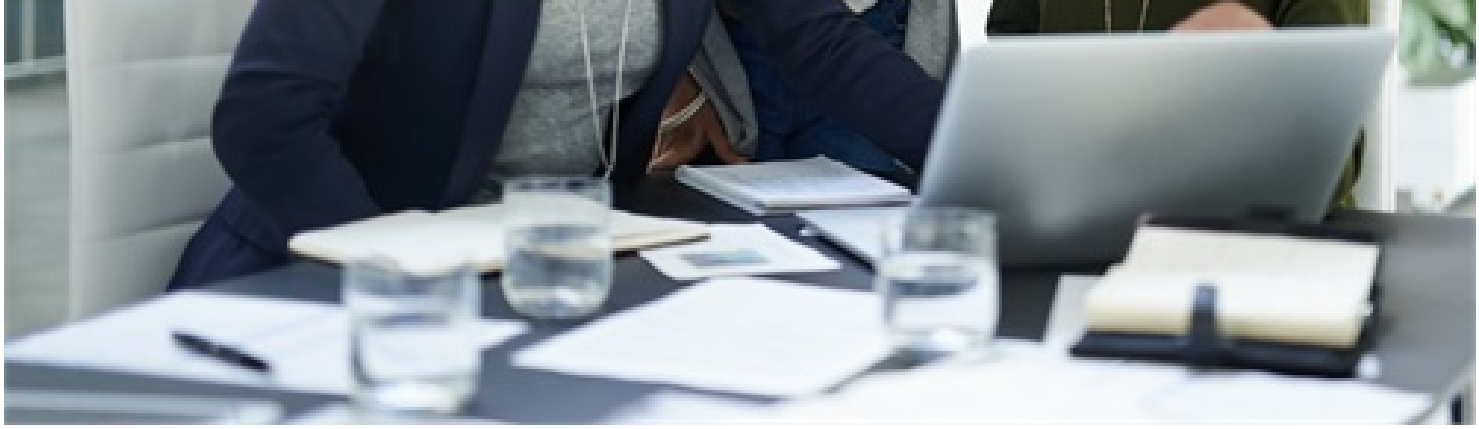
At Great Lakes Financial Services Group, we understand the many concerns individuals and families face as they prepare for retirement, whether that is five or fifteen years away. Our goal is to help clients feel confident about their future and pursue their vision of a comfortable retirement. Through our comprehensive approach, we develop customized retirement strategies that address clients' individual needs and goals, both short and long-term.

Retirement is a significant milestone in one's life. Our mission is to help make that transition more manageable and less stressful by building a personalized retirement strategy and offering ongoing support, unbiased advice, and objective guidance. Start preparing for tomorrow's retirement today by contacting us to learn more or to set up a commitment-free introductory meeting.

LEARN MORE

Meet Our Team

YOUR GLFS WEALTH MANAGEMENT TEAM



YOUR GLFS SERVICE TEAM

Helping Clients Invest In Their Financial Dreams

With something as personal as your finances, it's important to work with an advisor you trust and with whom you want to work for the long-term. After all, building a financial plan is not a one-time event; it is an ongoing process that requires adjustments as your life or goals change. At Great Lakes Financial Services Group, we want to fill this role in your life. We welcome the opportunity to guide you along your financial path. Be sure to check out our Resource Center page, which is an excellent tool to help you start thinking about your financial future.

LEARN MORE

Contact

Great Lakes Financial Services Group, Inc

Office: (810) 229-4170
Fax: (810) 229-4477
10484 Citation Drive
Suite 300
Brighton, MI 48116
info@gr8lakesfinancial.com

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