

# (https://fairwayfinancialnc.com/)





# TRUSTED FINANCIAL SERVICES & RETIREMENT PLANNING

Our Mission: To serve our trusted relationships with leadership and thoughtful guidance. To confidently guide those relationships on an illuminated path where ambitions are fulfilled.

#### RETIREMENT PLANNING

We can help you grow your nest egg, with inflation and investment returns in mind. <u>Learn More » (/services/retirement-planning/)</u>

### IRA & 401(K) ROLLOVERS

Rolling over a 401(k) from a previous employer can be overwhelming. We can help. <u>See How » (/services/rollovers/)</u>

#### INSURANCE PLANNING

What happens to my family if something awful happens to me or my spouse? <u>Let Us Help » (/services/insurance-planning/)</u>

#### SMALL BUSINESS

Do you know your options for business continuity in case of a catastrophe? Do you know what your retirement savings or insurance options are? <u>Be Prepared »</u>
(/services/small-business/)

#### COLLEGE PLANNING

Education is expensive & you don't want your children to burdened with massive debt at graduation. Plan Ahead » (/services/college-planning/)

#### ASSET MANAGEMENT

Saving for the future is good. Wise investing with a rigorous selection process is better. See Why » (/services/asset-management/)

#### ESTATE PLANNING

Is the financial future of your spouse & children in good hands? We take estate planning seriously. Read More » (/services/estate-planning/)

#### TAX PLANNING

You may be making the maximum contribution to your employer's retirement plans, but do you know if you can contribute to other types of accounts? We Can Help » (/services/tax-planning/)

We know just how important it is to be able to trust your financial advisor & count on them to provide you with accurate information that helps you achieve your financial goals. At FairWay Financial, we are dedicated to providing the highest quality leadership in the form of service to our trusted relationships.

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CALL (980) 245 4757

Give us a call to learn how we can help you reach your financial goals.

# MISSION

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## LOCATION

110 Matthews Station St. Suite #2C Matthews, NC 28105

# QUICK LINKS

About (/about/)
Services (/services/)
Privacy Policy (/privacy/)

# CONTACT US

#### **Email**

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Securities and Investment Advisory Services offered through Founders Financial Securities LLC, Member FINRA (http://www.finra.org/), SIPC (http://www.sipc.org/) and Registered Investment Advisor.

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