

What's Your Dream?

It's not a common question because we're not a common financial firm.

We serve our relationships by understanding what is important, and leading them to achieve their dreams.

PLAY

About Benchmark
Financial Design

Financial Planning &
Other Services

Philosophy &
Relationships

Frequently Asked
Questions

What are Mi-Trac &
Riskalyze

Benchmark Financial Design Group, Inc., is an independent, fee-based, wealth management and financial planning firm committed to providing leadership for the growth and preservation of our clients' assets. We view our role as stewards of our clients' assets and work to help them achieve their financial goals through intelligent investment strategies. We serve our clients - individuals and families - by providing prudent, long-term financial and investment advice tailored to their personal situations and objectives.

Our Mission

As a servant leadership enterprise, our mission is to care for those who seek financial guidance by understanding their matters of importance; applying our knowledge, innovation and trusted relationship such that each private client realizes their dreams.

Ready To Begin Your Discovery of Benchmark Financial?

Learn More

Services offered in GA, IL, IN, MI, and NC.

Investment Advisor Representative of and Securities offered through Founders Financial Securities. LLC.

Member FINRA, SIPC and Registered Investment Advisor.

Benchmark Financial Design

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