

search



DISCIPLINE  
ADVISORS, INC.

800.767.7137

CLIENT LOGIN

CONTACT US



APPROACH

DAI DIFFERENCE  
PURPOSE

SERVICES

INVESTMENTS  
TRUSTS & ESTATE  
WEALTH PLANNING  
FAMILY OFFICE

ABOUT

VISION & VALUES  
TEAM  
COMMUNITY  
PRESS  
CONTACT US

FINRA BROKER CHECK

INVESTMENTS

TRUSTS & ESTATE

WEALTH PLANNING

FAMILY OFFICE

## STRENGTH COMES WITH DISCIPLINE

DAI offers personalized, integrated investment strategies and management to individuals and families of significant wealth. We understand that our clients face unique challenges and situations as they continue to build their wealth and form their legacies. At DAI, we are focused on helping to manage and mitigate those opportunities and challenges with more than the traditional investment solutions. We take a disciplined approach to each phase of our client relationships. It starts with building trust through taking the time to have a deep understanding of our clients' needs and desires. This allows us to bring fresh ideas forward and put our extensive knowledge to work implementing a strong, comprehensive strategy in growing, preserving and protecting our clients' wealth.

[Learn More](#)

# STEADFAST

DAI believes that inside every self-made person is the ability to act on instinct and make critical decisions quickly and confidently. They operate freely with an entrepreneurial mind dedicated to great purpose—all while applying prudent discipline. It's the intellect of the self-made, of the successful, of the steadfast.

## Find Your Purpose



800.767.7137 | 507.625.5876

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[DAI DIFFERENCE](#)

[VISION & VALUES](#)

[TEAM](#)

[CLIENT LOGIN](#)

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## STRENGTH

COMES WITH DISCIPLINE

[ADV](#) [DAI PRIVACY POLICY](#) [LFG PRIVACY POLICY](#)

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