



## Investment Wisdom Podcast – Day 3 of 12

Adam Butler, CFA, CAIA - July 5, 2019



Investment Strategy Insights

**Is it Time for Managed Futures?**

A.I. & Machine Learning

**Machine Learning Part Two: “Smart”  
Tools Help Provide Better Investment  
Outcomes**

Investment Strategy Insights

**Investment Wisdom Podcast – Day 2 of  
12**



## IPO of the Week: Zscaler

Josef Schuster - July 5, 2019

Company Insights

Incorporated in 2007 as SafeChannel, Zscaler is a cloud security company headquartered in San Jose, California. Zscaler offers a cloud platform, together with related support services to provide privacy and security for both internal and external network connections.

---

## Texas Reconsiders Flaring

**Simon Lack, Portfolio Manager** - July 3, 2019

Nothing exemplifies America's low natural gas prices more than its flaring where takeaway infrastructure is inadequate. In the Permian basin in West Texas and...

---

## The Most Crowded Trade of the Year: Fear, Uncertainty, and Doubt

**Eric Clark, Portfolio Manager** - July 2, 2019

Consumer Trends Insights

As one would expect euphoric periods offer poor returns and periods with horrendous sentiment tend to offer more attractive returns. Let's see where the crowded trades are now.

---

## Partnering with Pipeline Protesters

**Simon Lack, Portfolio Manager** - June 30, 2019

Energy & Infrastructure Insights

Suppose that the owner of a pipeline operating at 100% capacity opposed the construction by a competitor seeking to meet unsatisfied demand. Or consider...

---

## IPO of the Week: Invitation Homes, Inc.

**Josef Schuster** - June 26, 2019

Founded in 2012, Invitation Homes is a single-family homes rental company. The company owns and operates homes for lease in the United States.

---

## America Questions Role As World's Super-Cop

**Simon Lack, Portfolio Manager** - June 26, 2019

Energy & Infrastructure Insights

On Monday, President Trump asked, "Why are we protecting the shipping lanes for other countries (many years) for zero compensation?" Few American voters give much...



Market Trends & Outlook

---

### Oil Prices are Pumped Up

**Kimberly Rios, CFA, CMT, Portfolio Manager** - June 20, 2019

### Gold Prices Take a Breather

**Kimberly Rios, CFA, CMT, Portfolio Manager** - June 11, 2019

### Oil Edges the \$50 Support Level on Lack of Demand

**Kimberly Rios, CFA, CMT, Portfolio Manager** - June 5, 2019

COMPANY INSIGHTS

---

**IPO of the Week: Zscaler**

July 5, 2019

**IPO of the Week: Invitation Homes, Inc.**

June 26, 2019

**IPO of the Week: MongoDB, Inc.**

June 20, 2019

**Plain Talk, Fuzzy Math**

June 16, 2019

**IPO of the Week: Hershey**

June 13, 2019

**IPO of the Week: Altice**

June 5, 2019

Technology & Investing

---



A.I. & Machine Learning

**Systematic Manager Discusses Machine Learning**

**Grant Smith, Portfolio Manager** - May 30, 2019

Is it a single tool or is it something much bigger than that?

---

**Look to Texas Instrument's \$12 Billion Stock Buyback as Opportunity in Semiconductors**

**Michael Schoonover, COO & Portfolio Manager** - September 21, 2018

---

**Industrials and Technology Buybacks Diverge in Response to Trade War Rhetoric**

**Michael Schoonover, COO & Portfolio Manager** - July 13, 2018

---

**Our Prosperity is Tied to the U.S. Economy**

Eric Clark, Portfolio Manager - June 24, 2019

**Companies Benefiting from Strong Chinese Consumer Demand**

Eric Clark, Portfolio Manager - June 14, 2019

**Can Trump Manage the Economic Cycle?**

Simon Lack, Portfolio Manager - June 12, 2019

**Miscounting America's Crude**

Simon Lack, Portfolio Manager - June 9, 2019

Investment Strategy Insights

## Investment Wisdom Podcast – Day 3 of 12

**Adam Butler, CFA, CAIA** - July 5, 2019

By understanding how each asset-class behaves throughout the four economic regimes, investors will not need to rely on predictions to thrive in most market environment. Welcome to Day 3.



Investment Strategy Insights

## Is it Time for Managed Futures?

**Craig Weynand** - July 2, 2019

Investment Manager Sees the Current Market Environment as an Opportune Time to Allocate to Managed Futures



Investment Strategy Insights

## Investment Wisdom Podcast – Day 2 of 12

**Adam Butler, CFA, CAIA** - June 25, 2019

In episode one we described an investment arena that is likely to provide the best long-term opportunities.

Consumer Trends Insights

## A Podcast on stock screening techniques and recent consumer trends

**Eric Clark, Portfolio Manager** - June 20, 2019

Brand guru Eric Clark did a recent podcast on Investing City where he talks about identifying great stocks as well as recent consumer trends.

About Catalyst Insights

---

### **Alternative Investment Thought Leadership**

Unique non-traditional investment research and thought leadership featuring contributors that are among the best money managers in the business.

LATEST PODCASTS

---

Investment  
Strategy Insights

**Investment  
Wisdom  
Podcast – Day  
3 of 12**

Investment  
Strategy Insights

**Investment  
Wisdom  
Podcast – Day  
2 of 12**

Consumer Trends  
Insights

**A Podcast on  
stock  
screening  
techniques  
and recent  
consumer  
trends**

Investment  
Strategy Insights

**Investment  
Wisdom  
Podcast: Day 1**

LATEST VIDEOS

---



Investment Strategy Insights

## Is it Time for Managed Futures?

**Craig Weynand** - July 2, 2019

Investment Manager Sees the Current Market Environment as an Opportune Time to Allocate to Managed Futures



**Machine Learning  
Part Two:  
“Smart” Tools  
Help Provide  
Better  
Investment  
Outcomes**

June 26, 2019



**Mid-Stream  
Energy  
Infrastructure  
Outlook Looks  
Bright**

June 20, 2019



**Driving Winners  
in the IPO Market**

June 14, 2019



**Should investors  
be thinking about  
floating rate as  
an all-weather  
fixed...**

June 5, 2019

## MOST POPULAR

---

**Lawrence  
Solomon  
Published in  
WealthManagem  
ent.com: Time  
for Wall Street to  
Produce...**

December 8, 2016

**Thoughts on  
Volatility and the  
Markets**

December 29, 2016

**Who's Left to  
Buy? Oil Longs  
are Nearing  
Extremes**

May 2, 2019

**Will Gold's  
Volatility Return  
This Summer?**

May 17, 2019

Load more >

## EDITOR PICKS

Investment Wisdom Podcast – Day 3 of 12

July 5, 2019



Is it Time for Managed Futures?

July 2, 2019



Machine Learning Part Two: "Smart" Tools Help Provide Better Investment Outcomes

June 26, 2019

## POPULAR POSTS

IPO of the Week: Match Group  
May 22, 2019

IPO of the Week: MongoDB, Inc.  
June 20, 2019

## POPULAR CATEGORY

|                                  |    |
|----------------------------------|----|
| Market Trends & Outlook          | 61 |
| Commodity Insights               | 38 |
| Investment Strategy Insights     | 33 |
| Energy & Infrastructure Insights | 29 |
| Company Insights                 | 26 |
| Buyback Insights                 | 22 |
| Defined Outcome Strategies       | 10 |
| IPO and Spin-Off Insights        | 10 |
| Consumer Trends Insights         | 8  |

## ABOUT US

Unique non-traditional investment research and thought leadership featuring contributors that are among the best money managers in the business.