Concorde Jason 12 12 17 ref



DIVISIONS

Learn More About Our Divisions

ABOUT USKnow More About Us



ABOUT US

At Concorde, our mission is to empower financial professionals to provide creative, well-thought-out solutions for their clients by providing best of breed products and services, including cloud-based technology and paperless back-office systems, to create efficiencies and scale for your practice.

Concorde embraces the entrepreneurial spirit – our advisors are independent, maintain their unique identity and are empowered to work in the best interests of their clients. This is why we're the broker/dealer of choice for independent financial professionals.

Securities offered through Concorde Investment Services (https://concordeis.com/investment-services/), member FINRA (http://www.finra.org/)/SIPC (http://www.sipc.org/). Advisory services offered through Concorde Asset Management (https://concordeis.com/asset-management/), an SEC registered investment advisor. Insurance products offered through Concorde Insurance Agency (https://concordeis.com/insurance-agency/).

(https://brokercheck.finra.org/firm/summary/151604)

MEET OUR TEAM

Meet Our Dedicated Staff





Jason Kavanaugh

President & CEO, Concorde Investment Services; President, Concorde Holdings; Board Member, Concorde Marketing Office

(https://concordeis.com/about-us/our-team/jason-kavanaugh/https://concordeis.com/abour



John Gak
Board Member/Vice Preside

(https://concordeis.com/about-u

MEET THE WHOLE TEAM (HTTP://CONCORDEIS.COM/ABOUT-US/OUR-TEAM/)





1 2 (https://concordeis.com/page/2/)

...

6 (https://concordeis.com/page/6/)

Next → (https://concordeis.com/page/2/)



(https://info.concordeis.com/concorde-transitions-ebook)

THINKING OF CHANGING YOUR BROKER-DEALER?

DOWNLOAD OUR WHITEPAPER ON CONSIDERATIONS WHEN MAKING A MOVE.

DOWNLOAD NOW (HTTPS://INFO.CONCORDEIS.COM/CONCORDE-TRANSITIONS-EBOOK)

LOCATION



♀ 19500 Victor Parkway Suite 550 Livonia, MI 48152 (https://concordeis.com/contact-us)

RECENT NEWS





CONCORDE RELEASES NEW FLITE TECH PLATFORM (HTTPS://CONCORDEIS.COM/CONCORDE-RELEASES-NEW-FLITE-TECH-PLATFORM/)

read more (https://concordeis.com/concorde-releases-new-flite-tech-platform/)



CONCORDE INVESTMENT SERVICES RECOGNIZED AS TOP PLACE TO WORK FOR FINANCIAL ADVISORS BY INVESTMENT NEWS (HTTPS://CONCORDEIS.COM/CONCORDE-INVESTMENT-SERVICES-RECOGNIZED-AS-TOP-PLACE-TO-WORK-FOR-FINANCIAL-ADVISORS-BY-INVESTMENT-NEWS/)

read more (https://concordeis.com/concorde-investment-services-recognized-as-top-place-to-work-for-financial-advisors-by-investment-news/)

CONTACT US

4 248-824-6710

Contact Us (Https://Concordeis.Com/Contact-Us)

© 2019 Concorde Holdings Incorporated Privacy Policy & Disclaimer (https://concordeis.com/wp/wp-content/uploads/2018/05/Concorde-Privacy-Policy-and-Disclosure-5-9-18.pdf) | Sitemap (https://concordeis.com/sitemap/)

Securities offered through Concorde Investment Services, LLC (CIS), member FINRA (http://www.finra.org)/SIPC (http://www.sipc.org). Offering securities in all 50 states. Advisory services offered through Concorde Asset Management, LLC (CAM), an SEC registered investment adviser. Insurance products offered through Concorde Insurance Agency, Inc. (CIA). CIS, CAM and CIA are unaffiliated with third-party sites, cannot verify the accuracy of, nor assume responsibility for any content of linked third-party sites. Information available on third-party sites is for informational purposes only.

in (https://www.linkedin.com/company/concorde-investment-services)

