



FINANCIAL PLANNING

Financial advisors specializing in wealth management for medical professionals in Idaho.

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CERTIFIED FINANCIAL PLANNERS



**INVESTMENT
PLANNING**

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**RETIREMENT
PLANNING**

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**ALL FINANCIAL
SERVICES**
[\(/idaho/boise/services\)](#)

ERVICES/INVESTMENT-PLANNING)

Going with IMAFS means going with proven, unbiased investment professionals.

Find Out How →
(/idaho/boise/services/investment-planning)

ERVICES/RETIREMENT-PLANNING)

While you work on your livelihood today, we work on your livelihood for tomorrow.

Find Out How →
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Financial Planning for Healthcare Professionals

Financial advisors specializing in comprehensive financial planning for healthcare professionals in Idaho.

Certified Financial Planners

INVESTMENT PLANNING FOR DOCTORS

(<https://www.imafs.org/idaho/boise/services/investment-planning/>)

Going with IMAFS means going with proven, unbiased investment professionals.

RETIREMENT PLANNING FOR HEALTHCARE PROFESSIONALS

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While you work on your livelihood today, we work on your livelihood for tomorrow.

WEALTH MANAGEMENT FOR PHYSICIANS

(<https://www.imafs.org/idaho/boise/services/wealth-management/>)

Explore our financial planning services.

PLAN YOUR FINANCIAL FUTURE WITH IMAFS

Idaho Medical Association Financial Services (IMAFS) provides wealth management and financial planning for healthcare professionals. Our financial services are the best choice for physicians who live and work in Idaho, such as Canyon County or Ada County.

Our advisors consider the whole picture of your finances. We will look into your current financial position, your overall goals, and the actions that you can take to reach those goals. We are also here for you when life doesn't go as planned, ready to discuss how we can modify your financial strategy to make sure you enjoy the retirement you deserve.

Whether you need assistance discovering the right retirement funds (</idaho/boise/services/retirement-planning>) to invest in or are interested in saving money through our tax planning service for doctors (</idaho/boise/services/tax-planning>), we will always keep your best interest in mind.

FINANCIAL ADVICE FOR DOCTORS

Financial planning is essential for healthcare professionals, perhaps more so than for any other industry. Cookie-cutter financial advisors may not understand the unique position that doctors face. Yes, you will enjoy high earning potential with time, but you will begin your career in your late twenties or early thirties, usually with high student loans. As your career progresses, you may work toward new goals, such as founding your own practice or putting your children through college.

At IMAFS, all of our services are screened by a board-appointed representative from the Idaho Medical Association. Every day, we work solely for doctors and other healthcare workers. Financial planning for healthcare professionals is not just our area of expertise — it's our passion.

WE ARE A FEE-ONLY FINANCIAL PLANNER

We will look over every aspect of our clients' finances in exchange for a low-cost fee that comes from the people we advise — and no one else. These transparent fees are presented to you up front, not hidden in the fine print. This fee will pay for the financial advice, financial plan, or asset management services that you need.

Unlike other financial planners, our advisors never make an outside commission. They are NOT incentivized to sell you specific investments, such as annuities, mutual funds, or insurance.

WE FOLLOW A FIDUCIARY STANDARD

Our advisors act as fiduciaries, so they have sworn to only consider your best interests when giving financial advice. They will avoid any conflicts of interest and work to support your goals. As members of NAPFA, the National Association of Personal Financial Advisors, they must renew a fiduciary oath

and commit to upholding a strict code of ethics.

WE OFFER INDEPENDENT ADVICE

All advisors who work for IMAFS are fully independent. That means that they aren't tied to a brokerage firm. These professionals don't have to stick to a corporate script when recommending investment opportunities for you. Instead, they can discover the best possible solutions for the physicians they work with, whether they are located in Ada and Canyon Counties, or anywhere in Idaho.

START BUILDING YOUR FINANCIAL FUTURE

To learn more about our financial planning for healthcare professionals, contact us today (</contact>)!



LATEST ARTICLES

Keep up to date with the latest in financial planning.



Jun 26, 2019

4 HABITS TO INCREASE YOUR SAVINGS (/ARTICLES//4-HABITS-TO-INCREASE-YOUR-SAVINGS)

Regardless of your annual income, [wealth management for doctors in Canyon County](https://www.imafs.org/idaho/boise/service-management/)

(<https://www.imafs.org/idaho/boise/service-management/>) can be a tricky subject.

Contrary to common belief, merely earning a substantial paycheck is not enough to ensure one's future financial security; in fact, high-earners are often more prone to overspend and make other costly financial mistakes due to having an inaccurate sense of savings stability.

Nevertheless, there are simple habits you can implement into your daily life to increase the amount of money you contribute to your savings accounts. As you evaluate your financial standing, consider these four ways to allocate more funds towards your long-term savings goals.

Read More → (</articles//4-habits-to-increase-your-savings>)



May 21, 2019

RECENT STUDY FINDS THAT MANY ARE ENTERING RETIREMENT UNPREPARED: WHERE DO YOU STAND? (/ARTICLES//RECENT-STUDY-FINDS-THAT-MANY-ARE-ENTERING-RETIREMENT-UNPREPARED-WHERE-DO-YOU-STAND)

A recent study conducted by the Insured Retirement Institute * revealed that as Baby Boomers are now entering or nearing retirement, they are grossly under-prepared. In fact, findings show that 45% of Boomers have zero retirement savings. Of the 55% that have saved some, many have massively underestimated the amount that they will need to make it through their retirement years. Getting professional financial assistance can help prepare you for retirement.

According to the study, Boomers' lack of preparation stems from misjudging how much annual income they will need, underestimating health-care and long-term care costs, and failing to work with a professional.

Read More → (</articles//recent-study-finds-that-many-are-entering-retirement-unprepared-where-do-you-stand>)



Apr 10, 2019

THE TOP 3 FINANCIAL MISTAKES HIGH-EARNERS MAKE AND HOW TO AVOID THEM (/ARTICLES//THE-TOP-3-FINANCIAL-MISTAKES-HIGH-EARNERS-MAKE-AND-HOW-TO-AVOID-THEM)

Typically, society tends to associate "wealth" with large paychecks or high earnings. However, true wealth and financial independence are not generated by the amount of money you bring in, but by how you manage that money. Many high-earners have a much lower net worth than you might expect, largely because of a few common mistakes that high-income earners tend to make.

Read More → (</articles//the-top-3-financial-mistakes-high-earners-make-and-how-to-avoid-them>)

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