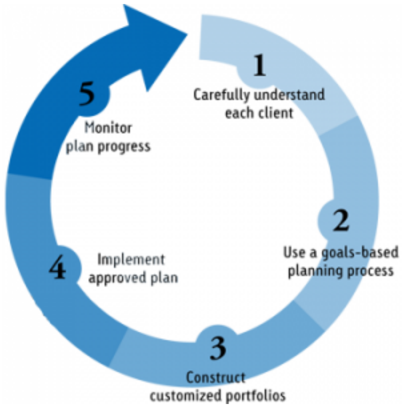
Check the background of investment professionals associated with this site on FINRA's BrokerCheck.

Our Mission

Our mission is to defend and grow our clients' wealth across the many phases of life. We aim to guard and grow not only investment capital but lifestyle as well. We help clients prioritize in a way that is consistent with their own values and their family's most important dreams and goals.



Simple Sophistication

We keep things streamlined and simple for our clients while using sophisticated tools such as WealthVision and Risk Analysis.

Independent & Objective

Through LPL Financial, the leading independent broker/dealer*, our professionals offer no proprietary investment products. (*As reported by Financial Planning magazine, June 1996-2018, based on total revenue)

Award Winning

Wealth Protection

Tech Tools

Communications

In 2018, Greg Bennett of BluHawk Wealth Management, LLC was awarded the prestigious Five Star Wealth Manager Award. This is his seventh consecutive award since 2012.

How We Can Help

- Retirement Planning
- Financial Planning
- Asset Allocation & Investment Management

The Five Star Wealth Manager award program is the largest and most widely published award program in the financial services industry. The award is based on a rigorous, multifaceted research methodology, which incorporates input from peers and firm leaders along with client retention rates, industry experience and a thorough regulatory history review. Wealth managers do not pay a fee to be considered or placed on the final list of 2012-2018 Five Star Wealth Managers.

Read More >

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The LPL Financial registered representatives associated with this site may only discuss and/or transact business with residents of the following states: CO, FL, GA, IA, IL, KS, LA, MO, NC, NY, OR, PA, SC & VA.